

Schrole™ group

BECAUSE EDUCATION MATTERS

Placement in Schrole Group Limited (ASX:SCL) successfully commences trading on ASX on 12 October 2017

Highlight

- Schrole capital raising closely early and well oversubscribed
- Schrole provides schools with technology-based recruitment platforms and consulting service solutions.
- The successful completion of the capital raising will allow Schrole to progress its development plans and continue to deliver top-class educational products worldwide
- Schrole Group Today: 32 Countries of Operations, 174 Schools / Customers, 50,000+ Teacher Database, 80%+ School Retention Rate, More than \$700K Recurring Revenue

About Schrole Group

Schrole is an Australian company that that delivers innovative, technology-based recruitment platforms and consulting service solutions. The company has evolved through its depth of knowledge of the Australian and International education sector and is now diversifying its technology and service solutions for other sectors.

Schrole has three Business Units:

- Schrole Connect – an online software-as-service (SaaS) platform that enables international schools to streamline teacher recruitment and candidate management activities;
- Schrole Cover – a cloud-based SaaS platform providing fast-fill casual teacher recruitment services for various industry sectors where flexible workforces are critical to business process; and
- ETAS Group – ETAS Group provides customised accredited training solutions to established clients. ETAS also incorporates Schrole Develop – an expert consulting and professional services business.

Legal Adviser: Bellanhouse

Lead Manager: Alto Capital & Xcel Capital

Investigating Accountant: BDO Corporate Finance (WA)

Auditor: BDO Audit (WA)

Placement Details & Investment Levels

Entry: Pre-IPO: Convertible Loan, convertible into ListCo Ordinary Shares at \$0.02 per share

ASX IPO Day 1: 12 October 2017, High @ \$0.032

All \$ mentioned are Australian Dollars (AUD).

About Global Asset

Global Asset prides herself as boutique fund house in providing investors with the straight-forward market investment channels to global equities, foreign exchange, IPOs and major asset class. Global Asset eliminates the need of multiple investment platforms – giving both professional and novice investors an all-in-one investment designation. Our strong client focus, disciplined investment processes and dedication to innovation have established Global Asset in the ever-competitive fund market.

We provide investment management services that help institutions and individuals succeed in markets all over the world. We are a truly global firm that combines the benefits of worldwide reach with local service and relationships.

We deliver expertise, scale, trust and the strength of our client experience. Our values of client focus, integrity, teamwork and excellence guide the decisions we make and transactions we process.

About Skylight by Global Asset

SKYLIGHT

by GLOBAL ASSET

Skylight commemorates the birth of a new interesting era in our financial space. With the engagement of International Financial Licensed Entities, Skylight focuses into 5 Investment Targets and Locales with the strategic partnership of 12 Professional Bodies.

Skylight is an actively managed SPV that targets a diversified portfolio of trading, pre-IPO, private equity, private placement, IPO structured products and finance leasing. Through these vehicles, the SPV objective is to have (a) regular interval income generated from trading and financial leasing activities and (b) mid-term capital appreciation via pre-IPO, private equity, private placement and IPO structured products.

Incorporating the essential investing expectations all-in-one, Skylight is truly designed for today's discerning clients.