



*Placement in DE.MEM Limited (ASX:DEM)
successfully IPO on ASX on 7 April 2017*

Highlight

- Global water treatment systems and equipment market estimated to be worth US\$93 Billion by 2016
- Water pollution and scarcity one of the key issues in both developed and developing countries in the Asia-Pacific region
- Countries throughout the region dedicating huge budgets to address the problem
- Out-dated infrastructure and deteriorating water quality in many countries are further compounding the matter
- Leading multinationals still focusing on ‘centralised’ market – leaving a gap in the ‘de-centralised’ market with fragmented competition and lack of specialised product supply
- Use of novel membrane technologies emerging, with strong market growth predicted for segments such as nanofiltration
- Company has probability weighted pipeline of \$10m+
- \$1m-\$2m of contracts with multi-national corporations due to be secured in the near term which will underpin 2017 revenue
- Low operating cost structure with key staff and know-how consolidated in Singapore and other corporate functions outsourced to Vietnam

About De.Mem

De.mems focus is in de-centralised water treatment with the industrial waste water segment being its main business area. The company designs, builds, owns and operates customized and high-quality industrial waste water treatment systems for its clients. Those include multinational corporations from sectors such as electronics, plating, chemicals, oil & gas and the food & beverage industry. De.mem acts as a “problem solver”, based on its extensive track record and using its network of affiliates and advisors. The company has licensed a number of proprietary technologies from its partner in research & development, Singapore’s Nanyang Technological University (NTU). It is headquartered and has a manufacturing site in Singapore, with a subsidiary in Ho Chi Minh City, Vietnam.

Corporate Advisor: Ventnor Capital

Solicitors: Steinepreis Paganin

Lead Manager: Alto Capital

Investigating Accountant: RSM Corporate Australia

Auditor: RSM Australia Partners

Placement Details & Investment Levels

Entry: 23 February 2017 @ IPO Price \$0.20 per share

ASX IPO Day 1: 07 April 2017, Open @ \$0.35, High @ \$0.45

All \$ mentioned are Australian Dollars (AUD).

About Global Asset

Global Asset prides herself as boutique fund house in providing investors with the straight-forward market investment channels to global equities, foreign exchange, IPOs and major asset class. Global Asset eliminates the need of multiple investment platforms – giving both professional and novice investors an all-in-one investment designation. Our strong client focus, disciplined investment processes and dedication to innovation have established Global Asset in the ever-competitive fund market.

We provide investment management services that help institutions and individuals succeed in markets all over the world. We are a truly global firm that combines the benefits of worldwide reach with local service and relationships.

We deliver expertise, scale, trust and the strength of our client experience. Our values of client focus, integrity, teamwork and excellence guide the decisions we make and transactions we process.

About Skylight by Global Asset

SKYLIGHT

by GLOBAL ASSET

Skylight commemorates the birth of a new interesting era in our financial space. With the engagement of International Financial Licensed Entities, Skylight focuses into 5 Investment Targets and Locales with the strategic partnership of 12 Professional Bodies.

Skylight is an actively managed SPV that targets a diversified portfolio of trading, pre-IPO, private equity, private placement, IPO structured products and finance leasing. Through these vehicles, the SPV objective is to have (a) regular interval income generated from trading and financial leasing activities and (b) mid-term capital appreciation via pre-IPO, private equity, private placement and IPO structured products.

Incorporating the essential investing expectations all-in-one, Skylight is truly designed for today's discerning clients.